

# International Securities

an IHC company

# Most Active ADX

	C	Change				Turnover
Most Active	Close	(%)	<b>YTD (%)</b>	52WH	52WL	(m)
ADNOCGAS	3.39	-	(3.4)	3.69	2.71	126.7
Aldar	9.25	1.9	20.4	9.48	6.33	124.1
IHC	401.00	0.3	(1.0)	418.00	400.00	112.3
EAND	17.90	0.6	9.7	19.00	15.60	88.1
E7	1.18	3.5	9.3	1.19	0.93	83.9
	C	Change				Turnover
Gainers	Close	(%)	YTD (%)	52WH	52WL	<b>(</b> m)
ADNIC	7.20	6.4	18.0	6.98	5.80	1.8
Eshraq	0.48	6.1	55.1	0.51	0.28	37.2
UABRI25	0.10	4.0	-	1.25	0.01	1.0
E7	1.18	3.5	9.3	1.19	0.93	83.9
Bildco	1.90	3.3	108.6	1.92	0.35	15.8
	C	Change				Turnover
Losers	Close	(%)	<b>YTD (%)</b>	52WH	52WL	<b>(</b> m)
AD Nat Tak	4.73	(9.9)	(12.2)	6.00	3.77	0.0

Aginty	1.21	(2.4)	(7.0)	1.40	1.04	1.5
Agility	1.21	(2.4)	(7.6)	1.45	1.04	7.9
Julphar	1.46	(3.3)	12.3	1.78	0.80	22.2
GFH	1.34	(4.3)	13.6	1.41	1.00	0.2
RAK W Cement	1.11	(4.3)	(4.3)	1.36	0.96	0.0
AD Nat Tak	4.73	(9.9)	(12.2)	6.00	3.77	0.0

# Daily Trading ADX

-	-				
ADX Trading	Buy (m)	Sell (m)	Net (m)	Buy	Sell
Foreign	551	500	51	41%	37%
Local	790	841	(51)	59%	63%
Others	-	-	-	0%	0%
-	-	-	-	0%	0%
Total	1,341	1,341	-	100%	100%
ADX Trading	Buy (m)	Sell (m)	Net (m)	Buy	Sell
Company	864	814	50	64%	61%
Individual	477	527	(50)	36%	39%

# Daily Trading DFM

DFM TradingBuy (m)Sell (m)Net (m)BuySellArab7681(5)6%7%Gulf3975(36)3%6%Foreign39126812333%23%UAE667750(83)57%64%Total1,1731,173(0)100%100%DFM TradingBuy (m)Sell (m)Net (m)BuySellBanks2028(8)2%3%Companies410473(63)41%47%Individuals5755136257%51%		•					
Gulf3975(36)3%6%Foreign39126812333%23%UAE667750(83)57%64%Total1,1731,173(0)100%100%DFM TradingBuy (m)Sell (m)Net (m)BuySellBanks2028(8)2%3%Companies410473(63)41%47%	DFM Trading	Buy (m)	Sell (m)	Net (m)	Buy	Sell	
Foreign39126812333%23%UAE667750(83)57%64%Total1,1731,173(0)100%100%DFM TradingBuy (m)Sell (m)Net (m)BuySellBanks2028(8)2%3%Companies410473(63)41%47%	Arab	76	81	(5)	6%	7%	
UAE 667 750 (83) 57% 64%   Total 1,173 1,173 (0) 100% 100%   DFM Trading Buy (m) Sell (m) Net (m) Buy Sell   Banks 20 28 (8) 2% 3%   Companies 410 473 (63) 41% 47%	Gulf	39	75	(36)	3%	6%	
Total 1,173 1,173 (0) 100% 100%   DFM Trading Buy (m) Sell (m) Net (m) Buy Sell   Banks 20 28 (8) 2% 3%   Companies 410 473 (63) 41% 47%	Foreign	391	268	123	33%	23%	
DFM Trading Buy (m) Sell (m) Net (m) Buy Sell   Banks 20 28 (8) 2% 3%   Companies 410 473 (63) 41% 47%	UAE	667	750	(83)	57%	64%	
Banks 20 28 (8) 2% 3%   Companies 410 473 (63) 41% 47%	Total	1,173	1,173	(0)	100%	100%	
Companies 410 473 (63) 41% 47%	DFM Trading	Buy (m)	Sell (m)	Net (m)	Buy	Sell	
	Banks	20	28	(8)	2%	3%	
Individuals 575 513 62 57% 51%	Companies	410	473	(63)	41%	47%	
	Individuals	575	513	62	57%	51%	

ADX	09-Jul-25	DFM	09-Jul-25
Close	10,049.0	Close	5,833.8
Change (%)	0.37	Change (%)	0.68
Turnover (AEDm)	1,340.9	Turnover (AEDm)	1,173.4
Volume (m Shares)	519.0	Volume (m Shares)	743.7
Advance	33	Advance	27
Decline	44	Decline	19
Unchanged	14	Unchanged	10
Market Cap (AEDm)	3,097,975	Market Cap (AEDm)	991,873

#### Most Active DFM

	C	Change				Turnover
Most Active	Close	(%)	YTD (%)	52WH	52WL	(m)
UPP	0.86	14.9	108.0	0.764	0.33	186.8
Emaar	14.00	0.4	8.9	14.45	7.63	170.7
Deyaar	1.05	6.9	13.1	1.09	0.64	113.5
Emaar Dev.	13.90	1.5	1.5	14.90	7.52	74.7
Gulf Nav	5.81	0.9	9.2	6.58	4.49	53.3
	(	Change				Turnover

Gainers	Close	(%)	YTD (%)	52WH	52WL	(m)
UPP	0.86	14.9	108.0	0.76	0.33	186.8
AMCREIT	1.18	14.6	-	1.39	0.94	0.0
Deyaar	1.05	6.9	13.1	1.09	0.64	113.5
SHUAA	0.27	5.1	17.6	0.29	0.15	25.9
NGI	6.30	4.8	26.0	7.82	4.00	0.0

		Turnover				
Losers	Close	(%)	YTD (%)	52WH	52WL	<b>(</b> m <b>)</b>
Emirates Inv. Bank	71.10	(7.7)	(28.8)	123.15	65.20	0.3
Al Mazaya	0.93	(6.8)	(3.3)	1.50	0.67	0.0
National Cement	4.66	(4.9)	33.9	5.12	2.16	0.0
ERC	2.89	(3.0)	8.6	3.70	2.30	1.1
GFH	1.34	(2.9)	9.8	1.40	0.99	10.9

#### **Volume Leaders**

	Close					30 DA
Company	Price	Chg.(%)	52WH	52WL	Turnover	Turnover
ENBD	24.35	(0.4)	24.45	16.60	37,996,105	59,919,397
Haya	1.90	3.3	1.85	0.88	172,754,283	127,438
UPP	0.86	14.9	0.76	0.33	186,841,345	40,835,215
Deyaar	1.05	6.9	1.09	0.64	113,481,352	30,182,874
Gulf Nav	5.81	0.9	6.58	4.49	53,253,056	14,911,627

# 30 Days Gainers/Losers

	Close					30 DA
Company	Price	Chg.(%)	<b>30D</b> ∆ <b>(%)</b>	52W H	52W L	Turnover
BILDCO	1.90	3.3	139.3	1.92	0.35	13,136,381
FCI	0.57	0.9	83.2	0.63	0.22	1,006,880
Amlak	1.54	0.7	82.6	1.77	0.69	41,414,565
ESG	14.80	(5.6)	71.4	22.40	6.80	13,673,895
NCC	4.66	(4.9)	44.5	5.12	2.16	28,656
	Close					30 DA
Company	Price	Chg.(%)	<b>30D</b> ∆ <b>(%)</b>	52W H	52W L	Turnover
Agility	1.99	(2.0)	(32.3)	3.75	1.97	540,893
Al Ramz	1.05	(1.9)	(10.8)	1.61	0.97	772,433
Apex Invest	3 71	(1 1)	(10.1)	4 93	1 45	15 235 054

# Key Markets Performance

Regional Index	Close	Change (%)	Change (1M%)	Change (%YTD)
TASI (Tadawul)	11,277.7	(0.14)	2.48	(6.30)
BKP (Kuwait)	9,269.0	0.62	4.64	18.19
QSI (Qatar)	10,829.9	(0.04)	2.57	2.45
EGX 30 (Cairo)	33,152.4	0.35	1.45	11.47
MSI (Muscat)	4,596.7	0.95	0.39	0.44
BHSEASI (Bah.)	1,963.5	0.1	2.1	(1.1)
AMG (Jordan)	2,844.3	0.31	6.39	14.23
Dow Jones	44,240.8	(0.4)	3.5	4.0
Nasdaq	20,418.5	0.0	4.5	5.7
FTSE 100	8,871.7	0.2	0.4	8.5

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NIND	2.85	(2.4)	(8.5)	4.80	2.67	21,277
NCTH	2.07	(1.9)	(8.3)	3.10	1.86	358,480

#### Key Markets Interest Rates

Interest Rates	I M	3М	6M	12M
EURIBOR	1.92%	1.95%	2.02%	2.05%
UAE EIBOR	4.31%	4.22%	4.15%	4.35%

#### **Forex Rates**

Currency	Spot	Change (%)	YTD (%)	52WH	52WL
EUR - USD	1.171	-0.160	13.060	1.183	1.015
GBP - USD	1.359	0.040	8.640	1.38	1.21

# **Daily Foreign Ownership Increase**

Company Name	Change	Foreign Ownershp	Shares Change (mn)	Mcap Change (AED mn)
ADCB	0.02%	19.36%	1.8	24.7
SIB	0.17%	5.98%	5.3	15.3
Dewa	0.01%	4.36%	5.0	14.0
Emaar	0.01%	51.72%	0.9	12.3
ADIB	0.01%	20.94%	0.3	7.7
Tabreed	0.07%	48.06%	2.0	5.6
DU	0.01%	1.72%	0.5	4.4
DFM	0.03%	8.17%	2.4	4.2
Amlak	0.12%	11.82%	1.8	2.8
Ajman Bank	0.03%	8.28%	0.8	1.2

\*FO data as at 08 July 2025

# **Daily Foreign Ownership Decrease**

Company Name	Change	Foreign Ownershp	Shares Change (mn)	Mcap Change (AED mn)
Aldar	0.00%	26.98%	(0.3)	(2.6)
Burjeel	-0.03%	80.03%	(1.5)	(2.3)
Таqа	0.00%	7.65%	(0.7)	(2.3)
Taleem	-0.05%	34.33%	(0.5)	(2.1)
ASM	-0.04%	13.69%	(0.4)	(1.6)
RAKPROP	-0.03%	23.79%	(0.8)	(1.1)
DIC	-0.01%	10.73%	(0.4)	(1.1)
Bildco	-0.13%	8.98%	(0.4)	(0.7)
NMDC	0.00%	2.67%	(0.0)	(0.6)
BOS	-0.021%	12.43%	(0.6)	(0.6)

Change in Foreign Ownership (non-UAE) data is based on information obtained from ADX and DFM. ADX & DFM foreign ownership data is as of the same date. Calculations based on closing prices.

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