

# International Securities

an IHC company

### Most Active ADX

		Change				Turnover
Most Active	Close	(%)	YTD (%)	52WH	52WL	(m)
IHC	400.00	(0.2)	(1.2)	418.00	400.90	173.4
Lulu Retail	1.24	2.5	(34.7)	2.06	1.10	151.3
Presight	2.88	1.4	39.1	2.91	1.69	139.5
Aldar	7.94	4.5	3.4	9.48	5.84	118.0
ADNOCGAS	3.31	2.5	(5.7)	3.69	2.71	93.1
		Change				Turnover
Gainers	Close	(%)	YTD (%)	52WH	52WL	(m)
Phoenix	1.32	9.1	10.9	1.80	0.71	77.1
Al Khaleej	4.20	8.0	(9.7)	5.00	1.60	0.8
Bildco	1.28	6.7	40.5	1.41	0.30	9.3
GMPC	2.08	5.6	(1.0)	2.58	1.61	0.0
ADNOCLS	4.43	5.5	(18.4)	5.90	4.01	51.0
		Change				Turnover
Losers	Close	(%)	YTD (%)	52WH	52WL	(m)
Insurance House	0.58	(10.0)	(30.4)	0.96	0.61	0.0

Insurance House	0.58	(10.0)	(39.4)	0.96	0.61	0.0
E7W	1.33	(9.5)	46.7	2.02	0.58	0.1
NCTH	1.92	(6.8)	(28.6)	3.10	1.98	2.8
Apex Investment	3.60	(3.5)	(14.5)	4.93	1.44	25.3
RAK Bank	6.61	(1.9)	9.3	7.00	5.11	0.1

# Daily Trading ADX

-	-				
ADX Trading	Buy (m)	Sell (m)	Net (m)	Buy	Sell
Foreign	1,118	987	131	65%	57%
Local	600	730	(131)	35%	43%
Others	-	-	-	0%	0%
-	-	-	-	0%	0%
Total	1,717	1,717	0	100%	100%
ADX Trading	Buy (m)	Sell (m)	Net (m)	Buy	Sell
Company	1,371	1,323	48	80%	77%
Individual	346	394	(48)	20%	23%

## Daily Trading DFM

Arab 28 31 (3) 3% 3"   Gulf 11 12 (1) 1% 1"   Foreign 564 584 (20) 62% 65"   UAE 301 277 24 33% 31"   Total 904 904 0 100% 100%   DFM Trading Buy (m) Sell (m) Net (m) Buy Set   Banks 54 14 40 7% 2%   Companies 552 572 (20) 75% 72%		•				
Gulf 11 12 (1) 1% 1%   Foreign 564 584 (20) 62% 65%   UAE 301 277 24 33% 31%   Total 904 904 0 100% 100%   DFM Trading Buy (m) Sell (m) Net (m) Buy Set   Banks 54 14 40 7% 2%   Companies 552 572 (20) 75% 72%	DFM Trading	Buy (m)	Sell (m)	Net (m)	Buy	Sell
Foreign 564 584 (20) 62% 65%   UAE 301 277 24 33% 31%   Total 904 904 0 100% 100%   DFM Trading Buy (m) Sell (m) Net (m) Buy Set   Banks 54 14 40 7% 2%   Companies 552 572 (20) 75% 72%	Arab	28	31	(3)	3%	3%
UAE 301 277 24 33% 31%   Total 904 904 0 100% 100%   DFM Trading Buy (m) Sell (m) Net (m) Buy Se   Banks 54 14 40 7% 2%   Companies 552 572 (20) 75% 72%	Gulf	11	12	(1)	1%	1%
Total 904 904 0 100% 100%   DFM Trading Buy (m) Sell (m) Net (m) Buy Set   Banks 54 14 40 7% 2%   Companies 552 572 (20) 75% 72%	Foreign	564	584	(20)	62%	65%
DFM Trading Buy (m) Sell (m) Net (m) Buy Sell   Banks 54 14 40 7% 24   Companies 552 572 (20) 75% 724	UAE	301	277	24	33%	31%
Banks 54 14 40 7% 29   Companies 552 572 (20) 75% 729	Total	904	904	0	100%	100%
Companies 552 572 (20) 75% 72	DFM Trading	Buy (m)	Sell (m)	Net (m)	Buy	Sell
	Banks	54	14	40	7%	2%
Individuals 133 203 (69) 18% 26 <sup>4</sup>	Companies	552	572	(20)	75%	72%
	Individuals	133	203	(69)	18%	26%

ADX	20-Jun-25	DFM	20-Jun-25
Close	9,513.4	Close	5,351.6
Change (%)	0.96	Change (%)	1.55
Turnover (AEDm)	1,717.3	Turnover (AEDm)	904.3
Volume (m Shares)	551.0	Volume (m Shares)	282.4
Advance	53	Advance	38
Decline	24	Decline	6
Unchanged	9	Unchanged	10
Market Cap (AEDm)	2,965,678	Market Cap (AEDm)	910,231

#### Most Active DFM

		Change				Turnover
Most Active	Close	(%)	YTD (%)	52WH	52WL	(m)
Emaar	12.40	1.2	(3.5)	14.45	7.63	366.1
ENBD	21.15	0.2	(1.4)	23.6	16.25	75.6
DIB	8.36	2.0	17.9	8.66	5.61	72.2
DEWA	2.72	1.5	(4.2)	2.89	2.20	69.3
Talabat	1.30	3.2	(7.1)	1.72	1.22	58.2

		Turnover				
Gainers	Close	(%)	<b>YTD (%)</b>	52WH	52WL	<b>(m)</b>
IF Advisors	8.01	14.8	62.5	8.00	2.77	0.4
DNIR	3.58	10.2	(29.8)	5.34	2.61	0.0
United Foods	13.20	10.0	10.0	13.65	10.80	0.0
National Cement	3.69	8.2	6.0	4.60	2.16	0.0
UPP	0.64	7.0	55.7	0.72	0.33	35.8

	٦	Furnover				
Losers	Close	(%)	YTD (%)	52WH	52WL	<b>(m)</b>
Sukoon Takaful	1.05	(9.5)	(32.3)	1.65	1.16	0.0
ERC	2.75	(3.5)	3.4	3.70	2.30	1.1
Al Salam (S)	0.57	(1.9)	10.5	1.04	0.45	0.0
Al Salam (B)	2.05	(1.4)	11.3	2.20	1.76	0.2
AI Firdous	0.27	(0.7)	(13.2)	0.42	0.26	0.1

#### **Volume Leaders**

	Close					30 DA
Company	Price	Chg.(%)	52WH	52WL	Turnover	Turnover
Al Ramz	1.20	-	1.61	1.08	12,011,800	64,467
CBD	8.50	-	9.17	6.00	172,754,283	77,599
IFA	8.01	14.8	8.00	2.77	449,286	15,362
ENBD	21.15	0.2	23.60	16.25	75,557,295	63,478,489
NCTH	1.92	(6.8)	3.10	1.98	2,762,325	114,376

#### 30 Days Gainers/Losers

	Close					30 DA
Company	Price	Chg.(%)	<b>30D</b> ∆ <b>(%)</b>	52W H	52W L	Turnover
ESG	18.96	(2.7)	131.9	19.96	6.80	19,994,223
Amlak	1.54	1.3	82.3	1.77	0.69	36,001,240
BILDCO	1.28	6.7	51.3	1.41	0.30	5,531,033
Ghitha	32.48	4.8	49.0	37.42	14.58	80,775,634
FCI	0.45	(0.9)	46.3	0.52	0.22	1,084,098
	Close					<b>30 DA</b>
Company	Price	Chg.(%)	<b>30D</b> ∆ <b>(%)</b>	52W H	52W L	Turnover
Insu. House	0.58	(10.0)	(24.7)	0.96	0.61	4,747
PureHealth	2.49	3.3	(13.6)	4.45	2.39	26,584,209
Emaar Dev	12.30	3.4	(12.8)	14,90	7.46	49.441.262

#### Key Markets Performance

Regional Index	Close	Change (%)	Change (1M%)	Change (%YTD)
TASI (Tadawul)	10,610.7	0.18	(7.23)	(11.85)
BKP (Kuwait)	8,616.1	0.85	(0.98)	9.92
QSI (Qatar)	10,261.1	(0.84)	(4.67)	(2.93)
EGX 30 (Cairo)	30,248.4	(1.91)	(4.37)	1.71
MSI (Muscat)	4,506.5	(0.31)	1.10	(1.53)
BHSEASI (Bah.)	1,874.6	(0.8)	(2.5)	(5.6)
AMG (Jordan)	2,646.7	(0.05)	0.40	6.34
Dow Jones	42,172	(0.1)	(1.4)	(0.9)
Nasdaq	19,406.8	(1.3)	1.7	1.2
FTSE 100	8,829.4	0.4	0.5	8.0

Al Salam (S)	0.57	(1.9)	(12.8)	1.04	0.45	395,155
ADNH	0.46	1.1	(12.7)	0.68	0.45	3,131,512

#### Key Markets Interest Rates

Interest Rates	IM	3 <b>M</b>	6M	12M
EURIBOR	1.90%	2.04%	2.05%	2.11%
UAE EIBOR	4.32%	4.24%	4.14%	4.36%

#### **Forex Rates**

Currency	Spot C	Change (%)	YTD (%)	52WH	52WL
EUR - USD	1.151	0.150	11.190	1.163	1.015
GBP - USD	1.350	0.220	7.870	1.36	1.21

#### **Daily Foreign Ownership Increase**

Company Name	Change	Foreign Ownershp	Shares Change (mn)	Mcap Change (AED mn)
Emaar	0.02%	51.49%	1.8	21.7
ADCB	0.01%	19.26%	0.8	9.3
DU	0.01%	1.71%	0.5	4.1
DFM	0.03%	7.90%	2.4	3.6
Aldar	0.01%	26.92%	0.5	3.6
Ghitha	0.03%	4.12%	0.1	2.5
Eshraq	0.19%	21.51%	5.2	2.1
UPP	0.07%	14.60%	3.0	1.8
Deyaar	0.03%	19.56%	1.3	1.2
ADSB	0.06%	8.94%	0.1	1.0

\*FO data as at 19 June 2025

#### **Daily Foreign Ownership Decrease**

Company Name	Change	Foreign Ownershp	Shares Change (mn)	Mcap Change (AED mn)
Таqа	-0.003%	7.63%	(3.3)	(10.9)
Taleem	-0.26%	34.56%	(2.6)	(9.9)
Air Arabia	-0.04%	18.97%	(1.9)	(5.8)
Salik	-0.01%	12.78%	(0.7)	(4.1)
DIC	-0.02%	10.73%	(0.9)	(2.0)
Tecom	-0.01%	3.74%	(0.5)	(1.5)
APEX	-0.01%	7.41%	(0.3)	(1.3)
DANA	-0.03%	53.42%	(1.8)	(1.2)
SHUAA Capital	-0.13%	30.71%	(4.8)	(1.0)
NMDC	-0.005%	2.63%	(0.0)	(1.0)

Change in Foreign Ownership (non-UAE) data is based on information obtained from ADX and DFM. ADX & DFM foreign ownership data is as of the same date. Calculations based on closing prices.

#### Disclaimer

This document has been prepared by International Securities LLC ("International Securities"). It is being shared with clients and potential investors solely for informational purposes. By accepting this document, the recipient unconditionally agrees that it is intended for the exclusive use of the persons to whom it is addressed and must not be copied, reproduced, distributed, communicated, or disclosed, in whole or in part, without the prior written consent of International Securities. The recipient further agrees to regard all information contained herein as the exclusive intellectual property of International Securities, with this obligation continuing in perpetuity.

The information contained in this document has not been independently verified by International Securities, its affiliates, directors, officers, employees, agents, or advisors. This document is based on information obtained from publicly available sources and other sources that International Securities believes to be reliable; however, the accuracy or completeness of such information has not been independently verified. Consequently, International Securities does not make any representation or warranty, express or implied, regarding the accuracy, correctness, completeness, or reliability of the information contained herein. Any reliance on this document or its contents is at the recipient's sole risk, and International Securities expressly disclaims any and all liability including direct, indirect, or consequential losses or damages arising from the use of or reliance on this document.

This document does not constitute an offer, invitation, recommendation, or solicitation by International Securities to purchase or sell any securities or to engage in any financial transaction or investment activity. It should not be regarded as forming the basis of or as a substitute for independent professional advice. Recipients are strongly advised to perform their own and proper due diligence and seek advice from legal, tax, financial, or other relevant advisors before making any investment decision.

The contents of this document may include forward-looking statements, projections, or estimates prepared by third parties. These are inherently uncertain and subject to risks, assumptions, and factors beyond International Securities' control that may cause actual outcomes to differ materially from those anticipated. International Securities provides no assurance nor any form of guarantee regarding the achievement or reasonableness of any such statements.

By receiving this document, the recipient understands, acknowledges and irrevocably agrees to the limitations and conditions set out above. International Securities reserves the right, at its sole discretion, to amend, update, or terminate the distribution of this document at any time without a prior notice or obligation to provide any further information or explanation.

